

# Scotia Wealth Canadian Corporate Bond Pool - Series K

As of March 31, 2024

## Summary of Investment Portfolio

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. A quarterly portfolio update is available to the investor at no cost by calling 1-800-268-9269, or by visiting [www.scotiafunds.com](http://www.scotiafunds.com), 60 days after quarter end, except for December 31, which is the calendar year end, when they are available after 90 days.

The total net asset value of the Fund as at March 31, 2024 was \$4,324,653,158.

Portfolio Breakdown	% of net asset value	Top 25 Holdings	% of net asset value
Corporate Bonds	88.9%	Cash and Cash Equivalents	7.7%
Cash and Cash Equivalents	7.7%	Bank of Nova Scotia, The 3.10% Feb 02, 2028	3.7%
Federal Bonds	2.7%	Royal Bank of Canada 3.37% Sep 29, 2025	3.4%
Other Net Assets (Liabilities)	0.7%	Government of Canada 2.75% Jun 01, 2033	2.7%
		Bank of Montreal 3.19% Mar 01, 2028	2.3%
		Rogers Communications Inc. (Callable) 5.00% Dec 17, 2081	2.0%
		TELUS Corporation (Callable) 3.30% May 02, 2029	1.9%
		National Bank of Canada 2.58% Feb 03, 2025	1.9%
		Toronto-Dominion Bank, The (Callable) 3.60% Oct 31, 2081	1.9%
		Brookfield Renewable Partners ULC (Callable) 3.38% Jan 15, 2030	1.9%
		Toronto-Dominion Bank, The 4.21% Jun 01, 2027	1.8%
		407 International Inc. (Callable) 3.14% Mar 06, 2030	1.8%
		Manulife Financial Corporation (Callable) 7.12% Jun 19, 2082	1.7%
		Nestle Holdings Inc. (Callable) 2.19% Jan 26, 2029	1.7%
		Enbridge Pipelines Inc. (Callable) 3.52% Feb 22, 2029	1.7%
		Great-West Lifeco Inc. (Callable) 3.60% Dec 31, 2081	1.7%
		Canadian National Railway Company (Callable) 4.15% May 10, 2030	1.6%
		Bank of Montreal (Callable) 5.63% May 26, 2082	1.6%
		Intact Financial Corporation (Callable) 2.18% May 18, 2028	1.5%
		Greater Toronto Airports Authority (Callable) 2.73% Apr 03, 2029	1.4%
		HSBC Bank Canada 3.40% Mar 24, 2025	1.4%
		BCE Inc. (Callable) 4.55% Feb 09, 2030	1.4%
		Royal Bank of Canada (Callable) 7.41% Dec 31, 2146	1.4%
		Choice Properties Real Estate Investment Trust (Callable) 4.18% Mar 08, 2028	1.4%
		Canadian Tire Corporation Limited (Callable) 5.37% Sep 16, 2030	1.3%

®Registered Trademark of The Bank of Nova Scotia, used under licence.

Scotia Wealth Management® consists of a range of financial services provided by The Bank of Nova Scotia (Scotiabank®); The Bank of Nova Scotia Trust Company (Scotiabank®); Private Investment Counsel, a service of 1832 Asset Management L.P.; 1832 Asset Management U.S. Inc.; Scotia Wealth Insurance Services Inc.; and ScotiaMcLeod®, a division of Scotia Capital Inc. Scotia Capital Inc. is a member of the Canadian Investor Protection Fund and the Investment Industry Regulatory Organization of Canada. Portfolio management and family office services are provided by 1832 Asset Management L.P. and 1832 Asset Management U.S. Inc.

**ScotiaMcLeod®, a division of Scotia Capital Inc.**