

## Scotia Wealth Canadian Corporate Bond Pool - Series K

As of September 30, 2023

## Summary of Investment Portfolio

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. A quarterly portfolio update is available to the investor at no cost by calling 1-800-268-9269, or by visiting [www.scotiafunds.com](http://www.scotiafunds.com), 60 days after quarter end, except for December 31, which is the calendar year end, when they are available after 90 days.

The total net asset value of the Fund as at September 30, 2023 was \$4,418,978,453.

Portfolio Breakdown	% of net asset value	Top 25 Holdings	% of net asset value
Corporate Bonds	90.8%	Cash and Cash Equivalents	8.8%
Cash and Cash Equivalents	8.8%	Bank of Nova Scotia, The 3.10% Feb 02, 2028	3.9%
Other Net Assets (Liabilities)	0.4%	Royal Bank of Canada 3.37% Sep 29, 2025	3.6%
		Bank of Montreal 3.19% Mar 01, 2028	2.2%
		National Bank of Canada 2.58% Feb 03, 2025	2.0%
		TELUS Corporation (Callable) 3.30% May 02, 2029	1.9%
		Rogers Communications Inc. (Callable) 5.00% Dec 17, 2081	1.8%
		Toronto-Dominion Bank, The 4.21% Jun 01, 2027	1.8%
		Nestle Holdings Inc. (Callable) 2.19% Jan 26, 2029	1.8%
		Canadian Imperial Bank of Commerce 3.30% May 26, 2025	1.8%
		Enbridge Pipelines Inc. (Callable) 3.52% Feb 22, 2029	1.7%
		Brookfield Renewable Partners ULC (Callable) 3.38% Jan 15, 2030	1.7%
		BCE Inc. (Callable) 3.80% Aug 21, 2028	1.7%
		Toronto-Dominion Bank, The (Callable) 3.60% Oct 31, 2081	1.7%
		Manulife Financial Corporation (Callable) 7.12% Jun 19, 2082	1.6%
		407 International Inc. (Callable) 3.14% Mar 06, 2030	1.6%
		Great-West Lifeco Inc. (Callable) 3.60% Dec 31, 2081	1.5%
		Canadian National Railway Company (Callable) 4.15% May 10, 2030	1.5%
		Intact Financial Corporation (Callable) 2.18% May 18, 2028	1.5%
		Bank of Montreal (Callable) 5.63% May 26, 2082	1.5%
		HSBC Bank Canada 3.40% Mar 24, 2025	1.4%
		Greater Toronto Airports Authority (Callable) 2.73% Apr 03, 2029	1.4%
		Choice Properties Real Estate Investment Trust (Callable) 4.18% Mar 08, 2028	1.4%
		Bruce Power LP (Callable) 4.01% Jun 21, 2029	1.4%
		McDonald's Corporation 3.13% Mar 04, 2025	1.3%

®Registered Trademark of The Bank of Nova Scotia, used under licence.

Scotia Wealth Management® consists of a range of financial services provided by The Bank of Nova Scotia (Scotiabank®); The Bank of Nova Scotia Trust Company (Scotiabank®); Private Investment Counsel, a service of 1832 Asset Management L.P.; 1832 Asset Management U.S. Inc.; Scotia Wealth Insurance Services Inc.; and ScotiaMcLeod®, a division of Scotia Capital Inc. Scotia Capital Inc. is a member of the Canadian Investor Protection Fund and the Investment Industry Regulatory Organization of Canada. Portfolio management and family office services are provided by 1832 Asset Management L.P. and 1832 Asset Management U.S. Inc.

ScotiaMcLeod®, a division of Scotia Capital Inc.