

Scotia Mortgage Income Fund - Series K

As of September 30, 2023

Summary of Investment Portfolio

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. A quarterly portfolio update is available to the investor at no cost by calling 1-800-268-9269, or by visiting www.scotiafunds.com, 60 days after quarter end, except for December 31, which is the calendar year end, when they are available after 90 days.

The total net asset value of the Fund as at September 30, 2023 was \$1,426,357,483.

Portfolio Breakdown	% of net asset value	Top Holdings*	% of net asset value
Conventional Mortgages	87.0%	Mortgages of more than 2 years to 3 years	24.5%
Cash and Cash Equivalents	13.4%	Mortgages of more than 1 years to 2 years	17.2%
Other Net Assets (Liabilities)	-0.4%	Cash and cash equivalents	13.4%
		Mortgages of more than 3 years to 4 years	13.2%
		Mortgages of more than 4 years to 5 years	11.9%
		Mortgages of 6 months or less	11.9%
		Mortgages of more than 6 months to 1 year	8.3%

* Securities legislation requires the top 25 holdings of the Fund to be presented; however, the Fund currently has less than 25 holdings.

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