

Scotia Wealth Floating Rate Income Pool - Series K

As of September 30, 2023

Summary of Investment Portfolio

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. A quarterly portfolio update is available to the investor at no cost by calling 1-800-268-9269, or by visiting www.scotiainvestments.com, 60 days after quarter end, except for December 31, which is the calendar year end, when they are available after 90 days.

The total net asset value of the Fund as at September 30, 2023 was \$283,933,940.

Portfolio Breakdown	% of net asset value	Top 25 Holdings	% of net asset value
Corporate Bonds	88.9%	Royal Bank of Canada 4.63% May 01, 2028	8.6%
Cash and Cash Equivalents	8.1%	Cash and Cash Equivalents	8.1%
Federal Bonds	1.7%	Bank of Montreal (Callable) 5.04% May 29, 2028	7.5%
Other Net Assets (Liabilities)	1.3%	Goldman Sachs Group Inc., The (Floating Rate) 0.81% Apr 29, 2025	7.3%
		Toronto-Dominion Bank, The 4.68% Jan 08, 2029	6.5%
		Morgan Stanley (Floating Rate) 0.77% Mar 21, 2025	5.4%
		Ford Credit Canada Company 3.58% Mar 21, 2024	5.2%
		Wells Fargo & Company (Callable) 4.17% Apr 28, 2026	3.6%
		General Motors Financial of Canada Ltd. 5.95% May 14, 2024	3.5%
		Videotron Ltd. (Callable) 5.75% Jan 15, 2026	3.3%
		Toronto-Dominion Bank, The 5.49% Sep 08, 2028	3.1%
		Goldman Sachs Group Inc., The (Callable) 2.60% Nov 30, 2027	2.5%
		Enbridge Inc. (Callable) 4.90% May 26, 2028	2.5%
		Pembina Pipeline Corporation (Callable) 2.99% Jan 22, 2024	2.5%
		Wells Fargo & Company (Callable) 3.18% Feb 08, 2024	2.5%
		Canadian Imperial Bank of Commerce (Callable) 5.05% Oct 07, 2027	2.1%
		Rogers Communications Inc. (Callable) 3.25% May 01, 2029	2.0%
		National Bank of Canada 2.98% Mar 04, 2024	2.0%
		AT&T Inc. (Callable) 2.85% May 25, 2024	2.0%
		Rogers Communications Inc. (Callable) 3.75% Apr 15, 2029	1.9%
		Pembina Pipeline Corporation (Callable) 4.02% Mar 27, 2028	1.7%
		Gibson Energy Inc. (Callable) 2.85% Jul 14, 2027	1.5%
		Rogers Communications Inc. (Callable) 5.70% Sep 21, 2028	1.5%
		Bank of America Corporation (Callable) 3.62% Mar 16, 2028	1.5%
		Government of Canada 3.25% Sep 01, 2028	1.3%

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