

1832 AM U.S. \$ Investment Grade U.S. Corporate Bond Pool - Series K

As of September 30,
2023

Summary of Investment Portfolio

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. A quarterly portfolio update is available to the investor at no cost by calling 1-800-268-9269, or by visiting www.scotiainvestments.com, 60 days after quarter end, except for December 31, which is the calendar year end, when they are available after 90 days.

The total net asset value of the Fund as at September 30, 2023 was \$421,052,671.

Portfolio Breakdown	% of net asset value	Top 25 Holdings	% of net asset value
Corporate Bonds	92.6%	United States Treasury Notes 4.63% Sep 15, 2026	3.7%
Federal Bonds	5.4%	Genovus Energy Inc. (Callable) 4.25% Apr 15, 2027	3.4%
Cash and Cash Equivalents	3.1%	Fortis Inc. 3.06% Oct 04, 2026	3.2%
Other Net Assets (Liabilities)	-1.1%	Cash and Cash Equivalents	3.1%
		Mylan Inc. (Callable) 4.55% Apr 15, 2028	3.0%
		Canadian Natural Resources Ltd. (Callable) 3.85% Jun 01, 2027	2.7%
		FS KKR Capital Corporation (Callable) 3.40% Jan 15, 2026	2.7%
		Morgan Stanley (Callable) 1.59% May 04, 2027	2.3%
		Enbridge Inc. (Callable) 6.25% Mar 01, 2078	2.2%
		Morgan Stanley (Callable) 3.59% Jul 22, 2028	2.2%
		Ventas Realty LP (Callable) 3.50% Feb 01, 2025	2.2%
		Citigroup Inc. (Callable) 3.07% Feb 24, 2028	2.2%
		Bank of Montreal (Callable) 4.34% Oct 05, 2028	2.2%
		Meta Platforms, Inc. (Callable) 4.95% May 15, 2033	2.2%
		Bank of America Corporation (Callable) 2.69% Apr 22, 2032	2.2%
		AerCap Ireland Capital DAC / AerCap Global Aviation Trust (Callable) 3.30% Jan 30, 2032	2.0%
		Manulife Financial Corporation (Callable) 4.06% Feb 24, 2032	1.6%
		Glencore Funding LLC (Callable) 6.50% Oct 06, 2033	1.6%
		Columbia Pipelines Holding Company LLC (Callable) 6.04% Aug 15, 2028	1.6%
		Hyundai Capital America (Callable) 6.10% Sep 21, 2028	1.6%
		Avolon Holdings Funding Ltd. (Callable) 6.38% May 04, 2028	1.6%
		Amgen Inc. (Callable) 5.15% Mar 02, 2028	1.6%
		Crown Castle Towers LLC (Callable) 3.66% May 15, 2025	1.5%
		Wells Fargo & Company (Callable) 5.57% Jul 25, 2029	1.5%
		Charter Communications Operating LLC / Charter Communications Operating Capital (Callable) 3.75% Feb 15, 2028	1.5%

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