



Account

# Management Tips

We have compiled a list of tips to help you make the most of your new online trading account.

## Scotia iTRADE View

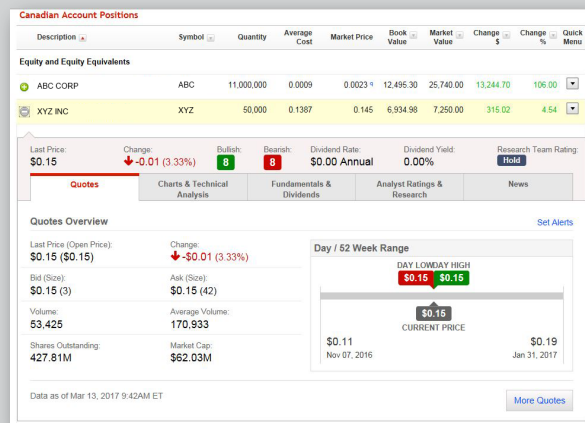


Under 'Account Details' view your account summary with more account information in addition to Net Value, including Trade Date Cash, Withdrawal Limit and Buying Power.

- Go to: Manage my Accounts > Site Settings > Account Summary Settings
- Then: Switch 'Default at login' from "All Accounts" to "Scotia iTRADE".

## Account Details

Get the full picture on any security in your account quickly. Our enhanced holdings view lets you view charts, news, analyst research\*, fundamentals and more without leaving your holdings page.



## Trade Now with Floating Ticket



- Place an order, check order status, or review, modify or cancel your order at any time without losing the page you are on.
- Easily search a specific stock by name or symbol – all at a moment's notice.
- Store your order entry details as you move between pages so you can do research while you place the order.

# Personalize your account



**Time out session** – Change the length of time before your account automatically logs off.

- Manage my Account > Set Session Time-out



**Alerts** – Receive market, stock and technical alerts via email or sms

- Manage my Accounts > Alerts



**Watch List** – Save and view a list of quotes on stocks of interest

- Quotes & Research tab > Watchlists

## Did you know...

You can stay on top of the markets and trade in real-time on your mobile device and even synchronize your Watch List with your Apple watch®\*!



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